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FOR INTEGRATORS & VISIONARIES

Specialized brief · EOS operators

Walk into your next Quarterly Session with AI as a Rock — not another item on the Issues List.

If you run on EOS, AI is already showing up in your L10s — usually as a question without an owner, cycling between the Short-Term and Long-Term Issues List. **We turn it into 2–4 scoped Company Rock candidates** — with the seats, the scorecard metrics, and the 1-Year Plan context your leadership team needs to actually pick them up.

THE PATTERN **AI keeps making the Issues List.** It never gets IDS'd cleanly because no one on the leadership team has the strategic context to identify it as a single, ownable issue. So it gets dropped, returned, dropped again — sitting in the Long-Term column quarter after quarter while competitors move.

HOW ASSESS MAPS TO YOUR EOS TOOLBOX

VTO → UPDATED 1-YEAR PLAN

We place AI initiatives against your **3-Year Picture** and current **1-Year Plan** — so your leadership team can see what fits and what doesn't.

ACCOUNTABILITY CHART → SEAT CHANGES

Where agentic AI absorbs work, augments a seat, or warrants a new seat. Concrete proposals — not abstract org-chart musings.

SCORECARD → LEADING INDICATORS

2–3 weekly metrics per AI Rock that show movement before the lagging outcome does. Real Scorecard rows, not vanity numbers.

ISSUES LIST → ROCK CANDIDATES

AI moves out of the Issues List and into **2–4 scoped Rock proposals** — owned, measurable, 90-day shaped.

What you carry into your Quarterly Session

- ✓ **2–4 AI Rock candidates** — scoped, owned, measurable
- ✓ **Scorecard additions** — leading indicators per Rock
- ✓ **Issues List clean-up** — what's resolved, what's deferred
- ✓ **Seat-change proposals** where agentic AI fits
- ✓ **1-Year Plan updates** reflecting AI's place in the strategy
- ✓ **3-Year Picture** of where AI takes the business

2–3 weeks

Timed to wrap before your next Quarterly Session. We work around your weekly L10s — no disruption to your meeting pulse. Kick-off includes a Same Page session with your Visionary and Integrator.

Ryan Gallagher · Founder & CEO · linkedin.com/in/ryanatvisgo
visgo.co · Standalone engagement · No commitment to build with us

Book before your next Quarterly Session →